







THE EU RESEARCH & INNOVATION PROGRAMME

2021 – 2027



HORIZON EUROPE

Marie Skłodowska-Curie Actions (MSCA)





Overview of MSC Actions

Doctoral Networks (DN)

Research training of doctoral candidates

Postdoctoral Fellowships (IF):

Career development of Postdocs

Staff Exchanges (SE):

Cooperation by means of staff exchange

Co-funding of regional, national and international programmes (COFUND):

Co-Funding of Doctoral or Fellowship Programmes

MSCA and Citizens:

Pan-European Researchers' Night to promote research careers



MSCA: Basic Principles



- Scientific excellence
- Career development and innovative research training
- Bottom-up approach
- Transnational mobility is the key element
- Open to hosts from academic and non-academic sector > career perspectives in academia AND industry



TRAINING OF DOCTORAL CANDIDATES

MSCA Doctoral Networks (DN)







DN: General Information

- Institutions from EU Member States and Associated Countries to HE (MS/AC) form a network with a research training programme, including individual projects for doctoral candidates and apply for funding
- Innovative Training of doctoral candidates, each with a maximum of 36 months
- Recruitment and employment of doctoral candidates of any nationality with employment contract including social security coverage
- Doctoral candidates must, at the date of recruitment by the beneficiary, have not been awarded a doctoral degree



DN: Minimum Participation

- At least three (also for Industrial Doctorates) independent legal entities, each established in a different EU Member State or Horizon Europe Associated Country and with at least one of them established in an EU Member State
- All beneficiaries must recruit at least one doctoral candidate
- Doctoral Candidates can be of any nationality



DN: Types of Networks

Doctoral Networks

max. of 360 person months (10 doctoral candidates for 36 months each)

Industrial Doctorates

up to 540 person months

- doctoral candidates have to spend time in the non-academic sector (min. 50%)
- min. 1 academic and 1 non-academic entity (can be in the same country)

Joint Doctorates

up to 540 person months

- joint, double or multiple doctoral degrees
- entities must be entitled to award doctoral degrees
- at least two of the institutions must be established in a MS/AC



DN: Mobility Rule

Doctoral Candidates must not have resided or carried out their main activity
 (work, studies, etc.) in the country of the recruiting beneficiary for more than 12
 months in the 3 years immediately before the recruitment date



DN: Funding

- Only unit costs
- Living Allowance is multiplied by correction coefficient of the host country (e.g. Moldova: 63.2%)
- Allowances are employer's gross amount

Researcher unit costs [person/month]				al unit costs /month]	
Living allowance	Mobility allowance	Family allowance	Long-term leave allowance	Research, Training and Networking	Management and indirect contributions
3400 €*	600 €	660 €	4000 € x % covered by the beneficiary	1600 €	1200 €

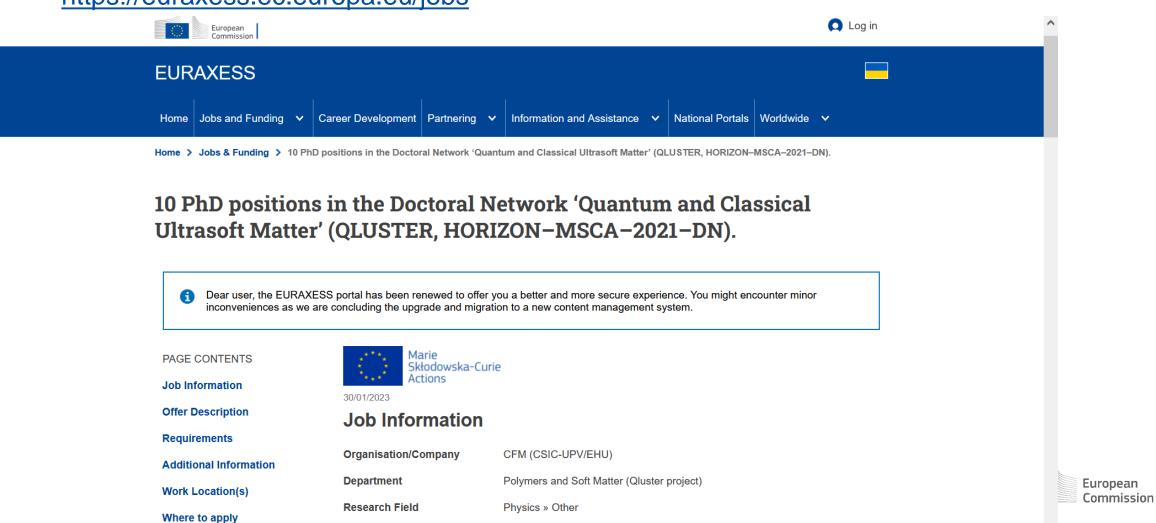


Vacancies – PhD position

DN vacancies have to be published on the EURAXESS portal:

Researcher Profile

https://euraxess.ec.europa.eu/jobs



First Stage Researcher (R1)

DN: Panels

Applications are submitted & evaluated in eight scientific panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)



DN: Evaluation Criteria

- Excellence (50%)
- Impact (30%)
- Quality and efficiency of the implementation (20%)
- Proposals submitted to the previous call of MSCA Doctoral
 Networks under Horizon Europe and having received a score
 of less than 80% should not be resubmitted the following year



DN Call 2023

Open	Budget	Deadline
30. May 2023	434.8 Mio. €	28. November 2023

• Call 2021: 1076 proposals, 144 projects funded, budget: 405 Mio. €

Success rate: 13.4 %



CO-FUNDING OF DOCTORAL AND FELLOWSHIP PROGRAMMES

Co-funding of Regional, National and International Programmes (COFUND)





Co-funding of regional, national and international programmes (COFUND)

Two different funding lines:

- Doctoral Programme (for doctoral candidates; Allowance: 2800 €)
- Fellowship Programme (for Postdocs; Allowance: 3980 €)

Requirements:

- Project proposals are submitted by host organisations
- Resulting jobs are published on the EURAXESS portal
- Researchers apply directly at the selected organisations



COFUND – Funding

COFUND Allowance must be spent for the salary of the researcher

Other costs occur:

- Research, networking and knowledge transfer
- Management and overheads, top-up for salary
- → The beneficiary pays at least the same amount the EC provides

Researcher Unit Costs + Institutional Unit Costs [person/month]			
	COFUND Allowance	NEW! Long-term leave allowance	
Doctoral Programmes	2800 €	2800 € x % Share of the grant recipient	
Postdoctoral Programmes	3980 €	3980 € x % Share of the grant recipient	

Except for Horizon Europe other EU funding sources (e.g. Structural Funds) can be used for own contributions



COFUND Call 2023

Open	Open Budget	
10. October 2023	96.57 Mio. €	8. February 2024

• Call 2021: 116 proposals, 26 projects funded, budget: 89 Mio. €

• Success rate: **22.41** %





CAREER DEVELOPMENT OF

POSTDOCS

MSCA Postdoctoral Fellowships (PF)





General Information Postdoctoral Fellowships

- Research areas: No pre-defined research topics (»bottom-up«)
- Eligibility:
 - **Postdocs only:** successfully defended doctoral thesis at the call deadline **Scientific age:** up to <u>8 years</u> full-time equivalent experience in research after PhD career breaks (e.g. due to parental leave), will not be taken into account
- Working conditions: Generally full-time employment contract including social security benefits
- Application: researcher with the host institution active in Research & Development



PF Programme Lines: an Overview



Possibility for additional period of up to six months to support researchers seeking a placement at the end of the project to work on R&I projects in an organisation from the non-academic sector established in an EU Member State or Horizon Europe Associated Country.



Panels

Postdoctoral Fellowships will be evaluated in eight scientific panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)



European Fellowship

- 1 to 2-year research stay in Europe
 (MS/AC) + optional additional placement in non-academic sector (MS/AC; max. 6 months)
- Postdocs of any nationality
 (→ mobility rule)

Host institution:

must be active in Research & Development,
e.g. university, research organisation, company (incl. SMEs), NGO, ...

Submission and evaluation in eight scientific panels: CHE, SOC, ECO, ENG, ENV, LIF,
 MAT, PHY





Global Fellowships

- One to two-year research stay outside of Europe (→ mobility rule) + mandatory one-year return phase in Europe (MS/AC) + optional additional placement in non-academic sector (MS/AC; max. 6 months)
- Postdocs with MS/AC nationality or MS/AC long-term residents (at least five consecutive years; absence: max. 6 consecutive months + 10 months in total)
- Two host institutions:
- One in a Third Country (partner organisation)
- One in MS/AC (return phase), contractual partner of the EU (employer for the whole time)
- Submission and evaluation in eight scientific panels: CHE, SOC, ECO, ENG, ENV, LIF, MAT, PHY



Postdoctoral Fellowships – Funding

- Only unit costs
- Living Allowance is multiplied by correction coefficient of the host country (e.g. Georgia 62.2%)
- Allowances are employer's gross amount

Researcher unit costs [person/month]				al unit costs /month]	
Living allowance	Mobility allowance	Family allowance	Long-term leave allowance	Research, Training and Networking	Management and indirect contributions
5080 €*	600 €	660 €	5680 € x % covered by the beneficiary	1000 €	650 €



Application and Submission

- Call for applications once a year, dates can be found in the respective work programme
- Proposals submitted to the previous call of MSCA Postdoctoral Fellowships under Horizon Europe and having received a score of less than 70% should not be resubmitted the following year
- The Research Executive Agency prefers the host organisation to submit the proposal
- The host organisation will sign the Grant Agreement and the fellow will be employed with a working contract (social security) by the host organisation
- Proposals are submitted in a single stage and evaluated in one step



Submission and Time Frame

- Evaluation: max. 5 months
- Grant Preparation: max. 3 months to sign the grant agreement

Earliest possible starting date: beginning of the following month after signing the grant agreement

Latest possible starting date: 12 months after signing the grant agreement (exceptions are possible)



Postdoctoral Fellowships Call 2023

Open	Budget	Deadline
12. April 2023	260.47 Mio. €	13. September 2023

• Call 2021: 8,356 applications, 1,156 projects funded, budget: 242 Mio €

Success rate: 13.8 %



COOPERATION THROUGH STAFF EXCHANGES

MSCA Staff Exchanges





MSCA Staff Exchanges – Aims and Conditions

- Funding of international and intersectoral (academic nonacademic) cooperation
- Knowledge transfer from research to market (and vice versa)
- Common research and innovation culture
- At least 3 institutions from 3 different countries, at least two of them from MS/AS
- If all institutions from the same sector, one should be from a Third
 Country (TC)



MSCA Staff Exchanges research and innovation projects

- Secondments for researchers (from PhD candidates to postdocs) as well as for administrative, managerial and technical staff supporting R&I activities with mandatory returning phase to sending institutions
- Creating complementary competences of the participating organisations
- Career development of the involved staff
- Networking: Workshops, Conferences, ...
- Funding: 4 years max. of 360 PM



MSCA Staff Exchanges – Funding

- "Unit costs" only
- The top-up allowance for the seconded staff member covers travel, accommodation and subsistence costs related to the secondment.

Contributions for seconded staff members [person/month]	Institutional contributions [person/month]	
Top-up allowance	Research, Training and Networking	Management and indirect contributions
2300 €	1300 €	1000 €



Staff Exchanges Call 2023

Open	Budget	Deadline
5. October 2023	78.5 Mio. €	28. February 2024

Call 2021: 209 applications, 71 projects funded, budget: 72 Mio €

Success rate: 34 %



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MSCA job search & career development support via EURAXESS

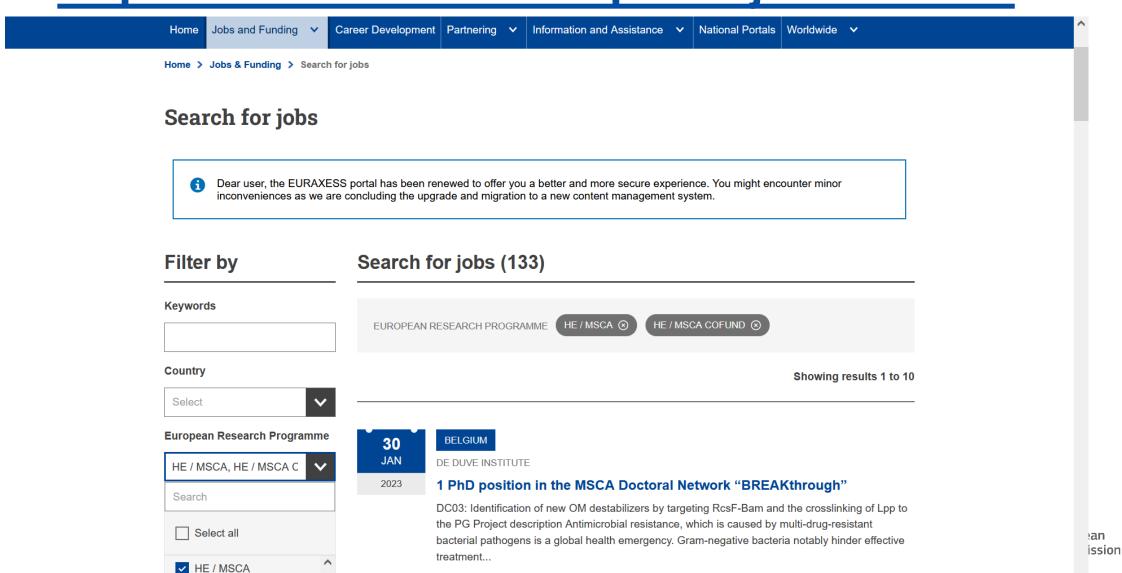






MSCA Jobs:

https://euraxess.ec.europa.eu/jobs/search

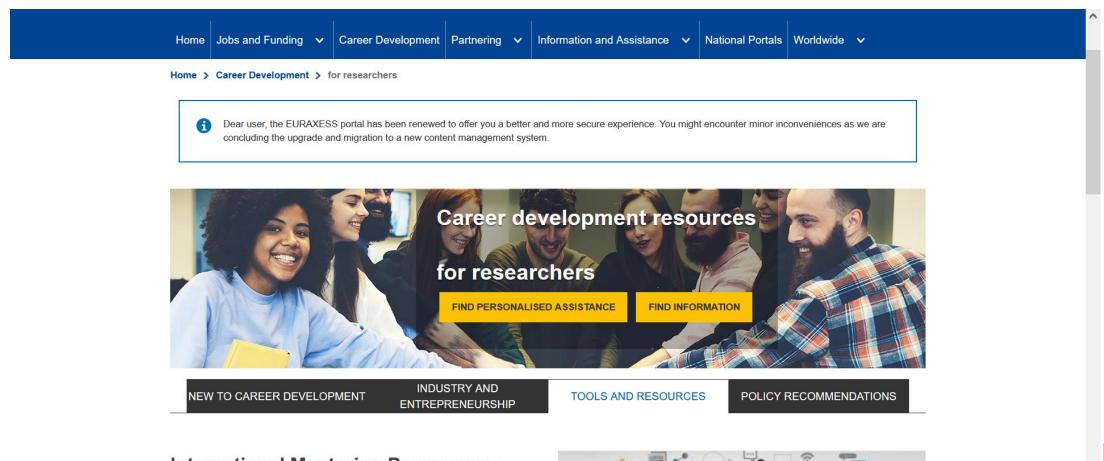


Application Deadline

17/02/2023 - 20:00 (Europe/Brussels)

Career Development resources for researchers at EURAXESS

https://euraxess.ec.europa.eu/career-development/researchers



International Mentoring Programme

Take part in the Mentoring Programme "Shape the future of a researcher coming to Europe" and sharpen your professional and interpersonal skills



HORIZON EUROPE

ERC BASICS







Scientific Excellence as sole criterion

- Scientific Autonomy
- Portability of grants
- Ground-breaking
- Frontier Research
- Investigator-driven
- High risk high gain
- All research fields "Bottom-Up"



ERC target groups

- Starting Grants: excellent PIs at the career stage at which they are starting their own independent research team/programme
- Consolidator Grants: excellent PIs at the career stage at which they may still be consolidating their own independent research team/programme
- Advanced Grants: excellent PIs at the career stage of already established research leaders with a recognised track record of research achievements



ERC Grant Schemes (I/II)

	Starting Grants	Consolidator Grants	Advanced Grants	Synergy Grants	Proof of Concept
Target group	scientists 2-7 years after PhD	scientists 7-12 years after PhD	Established scientists	2-4 scientists	ERC Grantees
Max. duration	5 years	5 years	5 years	6 years	18 months
Max. budget	1.5 Mio. € (2.5 Mio.€)*	2 Mio. € (3 Mio.€)*	2.5 Mio. € (3.5 Mio.€)*	10 Mio. € (14 Mio. €)*	150 000 €

^{*} Additional costs in case of high equipment costs or PI from Third Country, other major experimental and field work costs, excluding personnel costs



ERC Grant Schemes (II/II)

	Starting Grant	Consolidator Grant	Advanced Grant	Synergy Grant
On the ERC project	50%	40%	30%	30% (each PI)
In the EU / AC	50%	50%	50%	50% (for each PI with a Host Institution in the EU/AS)



ERC Starting Grants – Overview

Target group	2-7 years after PhD (extensions possible in exceptional cases; special rules for MD)		
Funding	max. EUR 1.5 million for max. 5 years (exception: + EUR 1 million e.g. for major equipment or access to large facilities)		
Host institution	in EU Member State or Associated Country		
Time commitment	≥ 50% (≥ 50% in Europe)		
Procedure	single submission of full proposal, two-step evaluation (incl. interview)		
Call	annually		



ERC Consolidator Grants – Overview

Target group	7-12 years after PhD (extensions possible in exceptional cases)		
Funding	max. EUR 2 million for max. 5 years (exception: + EUR 1 million e.g. for major equipment or access to large facilities)		
Host institution	in EU Member State or Associated Country		
Time commitment	≥ 40% (≥ 50% in Europe)		
Procedure	single submission of full proposal, two-step evaluation (incl. interview)		
Call	annually		



ERC Advanced Grants – Overview

Target group	1 PI (and team) – from anywhere in world		
Benchmark / eligibility	Established researcher, outstanding 10 yr record		
Funding	max. € 2.5 Mio. for max. 5 years (exception: + EUR 1 million		
Fullding	e.g. for major equipment or access to large facilities)		
Host institution	EU Member State or associated country		
Time commitment	≥ 30% time, min. 50% in EU / AC		
Submission / evaluation	Single Stage Submission / Two-Stage evaluation		
Submission / Evaluation	Submit via Portal*, using current call documents!		
Submission deadline	Annually		



Extensions of the eligibility period

- Maternity before/after PhD: 18 months per child
- Extension by the documented time:
- Maternity before/after PhD leave > 18 months
- Paternity before/after PhD
- Military/civil service after PhD
- Long-term illness of the PI or a close family member (>90 days) after PhD
- Clinical training after the award of the first eligible degree (up to 4 years)



Funding Modalities



- Direct eligible costs, 100%
- Salary of PI and project team (Postdocs, PhD Students, Technicians etc.) (partly/full)
- Consumables
- Equipment Costs (depreciation rates apply)
- Travel Costs
- Publications Costs (including open access)
- Subcontracts and other
- Indirect costs, 25% of direct costs



ERC Call calendar 2022/2023

Indicative summary of calls from the 2023 budget¹⁹

	Starting Grant	Consolidator Grant	Advanced Grant	Synergy Grant
Call identifier	ERC-2023-StG	ERC-2023-CoG	ERC-2023-AdG	ERC-2023-SyG
Call opens	12/07/2022	28/09/2022	08/12/2022	13/07/2022
Call deadline	25/10/2022	02/02/2023	23/05/2023	08/11/2022

ERC Call statistics 2022

ERC Starting Grants 2022

Submitted and Selected Proposals by Domain

	Submitted Proposals	Selected Proposals	
Life Sciences	860	124	
Physical Sciences and Engineering	1224	168	
Social Sciences and Humanities	848	116	
TOTAL	2932	408	
Success rate ~ 13.9 %			



Main Documents to be used

- ERC work programme 2023
- ERC Rules of submission and evaluation under Horizon Europe
- Information for Applicants: call specific, e.g. <u>Advanced Grant 2023</u>
- Familiarize yourself early with the evaluation sub-criteria and the <u>electronic</u> submission system









One Evaluation Criteria: Excellence

Research Project:

Ground-breaking nature, ambition and feasibility

- Address important challenges
- Ambitious objectives & beyond the state of the art
- High risk / high gain

Scientific Approach

- Feasibility
- Appropriateness of research methodology to achieve goals
- Development of novel methodology
- Timescales, resources & time commitment

Principal Investigator

- Ability to conduct ground-breaking research
- Evidence of creative independent thinking
- Scientific expertise & capacity to execute the project



Evaluation Basics

- 2 stage evaluation, stage 1 only B1 will be reviewed
- Peer-review: research field specific evaluation panels consisting of 1 panel chair and 10-15 members
- Three scientific domains:
- Physical Sciences & Engineering (PE): 11 panels
- Life Sciences (LS): 9 panels
- Social Sciences & Humanities (SH): 7 panels
- Applicants choose panel and indicate one or more keywords
- Up to 3 reviewers can be excluded in advance
- + External reviewers in Stage 2 of the evaluation + Interviews for StG,CoG, AdG and SyG



INFORMATION AND ADVICE

For questions and advice please contact your National Contact Points MSCA & ERC https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/support/

Please find the work programme and calls in the Funding & Tenders Portal https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/programmes/horizon





Contact us!

- George Bonas
- Inna Petrenko
- eu-eap_sticooperation@servicefacility.eu

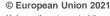




Thank you!

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http://ec.europa.eu/horizon-europe





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